

Herald Resources Limited

ACN 008 672 071
ABN 15 008 672 071Level 3
50 Collin Street
West Perth WA 6005PO Box 893
West Perth
Western Australia 6872Tel (08) 9322 2788
Fax (08) 9481 1869
Email hrl@herald.net.au
Web www.herald.net.auDATE: 2 July 2002
EXEMPTION #82-4295

02042325

SECURITIES & EXCHANGE COMMISSION

Division of Corporate Finance
Office of International Corporate Finance
Room 3045, STOP 3-4
Judiciary Plaza
450 Fifth Street, NW
Washington DC 20549
USA

SUPPL

02 JUL -2 AM 12:12

By Fax: 1 202 942 9624

2 pages only

Re: Rule 12g3-2(b) (82-4295)

On behalf of Herald Resources Ltd (the "Company"), a company incorporated in Australia, I am furnishing herewith the below listed document(s) pursuant to Rule 12g3-2(b) (iii) under the Securities Exchange Act of 1934 ("Exchange Act"):

Document Description / Date

Extraordinary General Meeting dated 2 July 2002

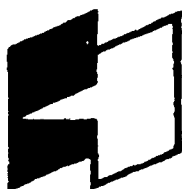
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THOMSON
FINANCIAL

Yours faithfully

M P WRIGHT
Executive Director



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2 July 2002

The Manager, Companies
The Australian Stock Exchange
Level 10
20 Bond Street
SYDNEY NSW 2000

By Facsimile: 1300 300 021

1 page only

Dear Sir

Extraordinary General Meeting – 2 July 2002

In relation to the above, we hereby advise that the ordinary resolution put to the meeting was duly passed.

Yours faithfully

MICHAEL WRIGHT
Executive Director